

Client: _____

Year end: _____

Client profile — Compilation

Name of client: _____

Year end: _____

Address: _____

Telephone #: _____

Facsimile: _____

Postal code: _____

E-mail address: _____

Organization: Corporation Partnership Proprietorship
 Association/Society Joint Venture Other _____

Jurisdiction of registration: _____

Names, titles, addresses and telephone numbers of directors, officers, partners, and/or managers

Nature of Business/Organization: _____

Bankers: _____

Solicitors: _____

Insurance co: _____

Mortgage / lease co.'s: _____

Associated / related co.'s: _____

Bookkeeper: _____

Description of accounting system: _____

Date & initials	Prepared	Reviewed	Index