

About the Firm

Conveniently located centrally, in Downtown Vancouver, David Bacic & Associates serves clients in all types of industries throughout the lower mainland and across BC.

The firm was founded on the idea to provide small and medium sized businesses with the same high quality accounting services that larger businesses enjoy at prices that fit a small business budget.

David Bacic, CGA has over 9 years of experience in the accounting field working for a variety of businesses in a diverse range of industries. With each experience, he has developed his entrepreneurial skills to benefit the businesses he was involved with and helped their owners achieve success.

In addition to the traditional accounting, taxation and consulting services offered by regular firms, David Bacic & Associates have developed **VALUE ADDED PACKAGES** that help businesses with all of their yearly accounting needs.

Packages

Bronze Package

– Starting at \$2000.00 per year

Perfect for the business that already has an established accounting system and can provide their own day to day bookkeeping but wants a professional to reconcile the books.

Includes:

- Basic bookkeeping throughout the year (Bank reconciliations, credit card reconciliations) - Quarterly
- Preparation of year end adjusting entries
- Preparation of GST returns
- Preparation of year end “ Notice to Reader” financial statements and tax return
- UNLIMITED CALLS AND EMAILS REGARDING YOUR BUSINESS

Silver Package

– Starting at \$3500.00 per year

Perfect for the business that has employees and requires bookkeeping assistance throughout the year.

Includes: ALL OF THE ABOVE PLUS

- Preparation of payroll (Up to 10 employees) and year end T4 slips and summaries to submit to CRA
- Preparation of monthly payroll remittances to CRA
- Preparation of ROEs when employees leave
- Preparation of WCB remittances
- Additional bookkeeping (entering sales and disbursements) up to 24 hours per year

Gold Package

– Starting at \$5500.00 per year

Perfect for the business that requires detailed bookkeeping and accounting services throughout the year.

Includes: ALL OF THE ABOVE PLUS

- Additional bookkeeping (extra 50 hours per year)
- Preparation of monthly PST returns

Start Up Package

– Starting at \$2400.00 per year

Perfect for the new business that has not yet developed their accounting system. Learn how to use accounting software to help you run and control your business

Includes:

- Creation of the company file in Quickbooks or Simply Accounting
- Training for the owner or employees to use the software plus unlimited tech support for the first year using the software
- Preparation of year end adjusting entries
- Preparation of GST returns
- Preparation of year end “ Notice to Reader” financial statements and tax return\
- UNLIMITED CALLS AND EMAILS REGARDING YOUR BUSINESS

Custom Package

Every business is unique and sometimes their needs vary. Have a custom package designed for you. Call or email for a free consultation.



**David Bacic
& Associates**

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Why Choose a CGA?

Certified General Accountants are highly trusted professionals. A recent survey showed that 92 per cent of B.C. residents held CGAs in higher regard than doctors, teachers or judges.*

The CGA designation is recognized throughout Canada and around the world as a pre-eminent standard of excellence and professionalism, in all aspects of finance and business management. CGAs are committed to continuing professional development and strictly adhere to one of Canada's most highly respected codes of professional conduct. It is this level of attention to the development and maintenance of professional competence that has led the business, academic, and professional communities to hold the CGA designation in the highest regard.

Certified General Accountants can do much more than prepare your tax returns and balance your books. CGAs are financial and business advisors, ready to help you make the decision that will take you and your business where you want to go.

Ask us about:

- Buying or selling a business
- Computer consulting
- Financial reports to improve your business decisions
- Helping your business grow
- Information systems design and management
- Management advisory services
- Obtaining and securing financing
- Planning and budget preparation
- Planning compensation programs
- Profitability improvement
- Risk assessment and insurance planning
- Solving business problems
- Starting a new business

** (among those giving a rating Synovate poll)*

Additional Services:

Corporate:

- Compilations, reviews and audits
- Corporate tax return preparation
- Bookkeeping
- Statutory filings (GST, PST, WCB and Payroll)
- Payroll preparation
- Succession planning
- Corporate reorganizations
- Mergers & Acquisitions

Personal:

- Income tax preparation
- Self employed income tax consulting
- Personal tax planning

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*“Taking
YOU and
YOUR
business
where YOU
want to go!”*

Accounting
Packages for
Small & Medium
Sized Businesses